



# Market Rate Multi-Family Weatherization Rebates Application

Program dates: January 1, 2023 - December 31, 2023

Applications must be received within 30 days of installation or by December 31, 2023, whichever comes first.

IMPORTANT NOTE: The maximum rebate per project is \$3,000.

# Instructions for use

Email: \_

- 1. All market rate multi-family weatherization projects must receive pre-approval from the program BEFORE project installation begins or equipment is purchased.
- Complete a qualifying weatherization project in a multi-family property with three or more tenant units dwelling with an active Peoples Gas or North Shore Gas account. Incomeeligible and Public Housing properties should apply thorough the Multi-Family Energy Savings offering. Visit PeoplesGasDelivery.com/Savings or NorthShoreGasDelivery.com/Savings to learn more.
- 3. Review terms and conditions on page four of this application and have the customer sign the acceptance of terms on page two. Customer must also sign the Payment Release Authorization section on page two to indicate they understand the rebate will be deducted from the invoice and paid directly to the contractor.
- 4. Submit this completed and signed application with the required supporting documents listed below:
  - · A copy of the customer's most recent natural gas utility bill
  - A clear, legible copy of the invoice showing contractor name, installation date and address, customer name and total project cost, including labor
    - If also applying for attic and/or wall insulation, square footage, insulation type, and R-value of attic insulation pre- and post- installation must be included
    - All weatherization rebates will be made payable to the contractor in order to lower upfront costs for the customer; the invoice must show that the rebate was deducted from the total project cost and not charged to the customer
  - The supplemental air sealing worksheet completed by the contractor (required for air sealing projects only)
- 5. Important: Photocopy your entire submission to keep for your records.

# Submission options:

1. Mail

Multi-Family Weatherization Rebates 5440 N. Cumberland Avenue, Suite 135 Chicago, IL 60656

2. Scan and email

Attn: Multi-Family Weatherization Rebates

For Peoples Gas customers: PeoplesGas@FranklinEnergy.com

For North Shore Gas customers: NorthShoreGas@FranklinEnergy.com

| Account holder information - Must match information listed on the custom            | er's natural gas bill. All fields below | are required. |      |  |  |  |
|---|---|---------------|------|--|--|--|
| Account holder first name: Ac   | count holder last name:                 |               |      |  |  |  |
| nstallation address:  | City:                                   | State:        | ZIP: |  |  |  |
| Mailing address:  | City:                                   | State:        | ZIP: |  |  |  |
| Natural gas company (select one): 🗆 Peoples Gas 🗆 North Shore Gas                   |   |               |      |  |  |  |
| Gas account #:  |   |               |      |  |  |  |
| Email:  | Phone:                                  |               |      |  |  |  |
| How did you learn about this program?   |   |               |      |  |  |  |
| ☐ Event ☐ Contractor ☐ Friends/family ☐ Mailer or bill insert ☐ Utility ☐           | ] Website □ Social media □ Othe         | r:            |      |  |  |  |
| Installing contractor information   |   |               |      |  |  |  |
| installing contractor information   |   |               |      |  |  |  |
| Air sealing and insulation must be installed by a BPI certified contractor in order | to be eligible for rebates.             |               |      |  |  |  |
| Contractor company name:  | Contact na                              | me:           |      |  |  |  |
|   |   |               |      |  |  |  |

Phone: \_\_\_

Mailing address: \_\_\_\_\_\_ State: \_\_\_\_\_ State: \_\_\_\_ ZIP:

# Certifications and signature - required

Please sign and complete information below. Customer signature is required for payment. I hereby certify that:

- 1. The information contained in this application is accurate and complete
- 2. All rules of this rebate program have been followed

|  | erms and conditions included within this docum   | ent  |   |   |
|--|--|--|---|---|
| Pre-Approval Customer pre-approval signature is  | s required for all mutli-family weatherization pr  | ojects.  |   |   |
| Pre-Approval Signature:  |  |  | Date Submitted:   |   |
| Print Name:  |  |  |   |   |
| Utility account holder's signature: _  |  |  | Date:   |   |
| ☐ I want to receive information from   | Peoples Gas and/or North Shore Gas about other   | er ways to save energy at my   | property.   |   |
| Payment release authorization -  | required   |  |   |   |
| contractor named on page one, and payment directly. I also understand  | orizing that the rebate payment be sent to the I understand I will not be receiving the rebate that my release to a third party does not exempt outlined in the terms and conditions.  | deducted the rebate amou   | y the utility account owner and<br>nt from the total project cost a<br>payment authorization. |   |
| Utility account holder's signature: _  |  |  | Date:   |   |
| Property Information   |  |  |   |   |
| Troporty information   |  |  |   |   |
| System Type:  Furnace Boil Cooling System Information: Age System Type:  Central A/C  Weatherstrip and Door Sweeps  Measure Name  Door Weatherstripping  Door Sweep                            | e:Efficiency:Size ( ler  | her:<br>Size (BTU):<br>leat Pump   | Rebate<br>\$10 Each<br>\$10 Each  | Rebate Expected  he thermal boundary that |
|  | ND doors with ineffective sweeps or weatherstrip tal mounting hardware.  |  |   |   |
| Measure Name   | Date Installed   | Quantity   | Rebate  | Rebate Expected                           |
| ivieasure ivarrie  | (MM/DD/YYYY)   | Quantity   | nebate  | nebate Expected                           |
| Air Conditioner Covers and Gap<br>Sealers  |  |  | \$20 Each   |   |
| gaps around the edges. Installed conditions to qualify:  - Air conditioner unit remains install  o A rigid cover that cover  o A flexible cover that is  - Air conditioner unit is removed for | e installed on a room air conditioner (a window, sover or gap sealer must remain installed throughed in the window or sleeve throughout the year: is the indoor side of the air conditioner unit with fivell insulated and perfectly covers the indoor side the heating season: isside the sleeve with foam gaskets along the edge | hout the winter heating seas<br>oam gaskets to seal the edges<br>e of the air conditioner unit | on and equipment must meet  |   |

Valid January 1 - December 31, 2023

Subtotal - p. 2:

#### Attic Insulation With Air Sealing

| Measure Name                      | Existing<br>Insulation Type(s) | NEW<br>Insulation Type | Date Installed<br>(MM/DD/YYYY) | Existing<br>R-Value | Final<br>R-Value | Linear Feet of<br>Air Sealing | Area<br>Insulated<br>(Sq Ft) | Rebate                  | Rebate<br>Expected |
|-----------------------------------|--------------------------------|------------------------|--------------------------------|---------------------|------------------|-------------------------------|------------------------------|-------------------------|--------------------|
| Attic Insulation with Air Sealing |                                |                        |                                |                     |                  |                               |                              | x \$0.50 =<br>per sq ft |                    |

Important specifications: Attic insulation must always be completed in conjunction with air sealing, this incentive is for the completion of both components. For attic insulation under flat roofs, the entire attic floor must be accessible for air sealing. For attic insulation under pitched roofs, all areas do not need to be accessible for air sealing if the attic space is ventilated according to building code. However, the attic floor that is accessible must be air sealed. If the entire attic floor cannot be accessed for air sealing and the attic is not ventilated according to building code, then ventilation must be made code compliant before air sealing and attic insulation work can be completed. Dense packing of insulation against the underside of wood roof deck is not allowed. The existing insulation, if any, must have an R-value less than R-19. Installation must result in a final R-value of R-49 or greater. Only cellulose, fiberglass, mineral wool, and spray foam insulation qualifies. If the attic contains vermiculite/perlite insulation, it is recommended that consultation with a properly trained and certified individual be completed before any insulation work is done. Air seal all bypasses including, but not limited to, tops and bottoms of balloon framed interior partition wall cavities, top plates, fur cavities, chimneys passing through attic, soil stacks, plumbing vents, open plumbing walls, wiring and conduit penetrations, and duct chases. Materials used to seal air leakage sites must be as impermeable to air movement as possible and form a continuous, nonporous surface over the opening being sealed. All air sealing materials must meet CFR440 specifications.

# Attic Air Sealing (Without Insulation)

| Measure Name           | Date Installed<br>(MM/DD/YYYY) | Linear Feet of Air Sealing | Rebate                     | Rebate<br>Expected |
|------------------------|--------------------------------|----------------------------|----------------------------|--------------------|
| Attic Air Sealing Only |                                |                            | x \$0.20 = per linear foot |                    |

Important specifications: This measure is for air sealing in attics in which insulation is not allowable under this program (due to the restrictions listed in the Attic Insulation with Air Sealing measure above, including lack of ventilation and lack of access to the entire attic area for air sealing). Air seal all bypasses including, but not limited to: tops and bottoms of balloon framed interior partition wall cavities, top plates, fur cavities, chimneys passing through attic, soil stacks, plumbing vents, open plumbing walls, wiring and conduit penetrations, and duct chases. Materials used to seal air leakage sites must be as impermeable to air movement as possible and form a continuous, nonporous surface over the opening being sealed. All air sealing materials must meet CFR440 specifications.

#### **Envelope Air Sealing**

| Measure Name                                    | Date Installed<br>(MM/DD/YYYY) | Linear Feet | Rebate                     | Rebate<br>Expected |
|---|--------------------------------|-------------|----------------------------|--------------------|
| Envelope Air Sealing for Door and Window Frames |                                |             | x \$0.20 = per linear foot |                    |

Important specifications: This measure involves sealing gaps between window frames and the building structure or door frames and the building structure. The interface between the window/door and building must have no sealant or failed sealant for the project to qualify for an incentive. The caulk used for sealing must meet ASTM C920 requirements and must be rated as Movement Capability Class 25 or better. The appropriate ASTM C920 use (e.g. NT, M, etc.) must be selected for the application and building material.

# Additional Insulation

| Insulation Location                           | Existing<br>Insulation Type(s) | New<br>Insulation Type | Date Installed<br>(MM/DD/YYYY) | Pre<br>R-Value | Post<br>R-Value | Area Insulated<br>(Sq Ft) | Rebate                  | Rebate Expected |
|---|--------------------------------|------------------------|--------------------------------|----------------|-----------------|---------------------------|-------------------------|-----------------|
| Exterior Wall<br>(Including Kneewall)         |                                |                        |                                |                |                 |                           | x \$0.25 =<br>per sq ft |                 |
| Foundation Sidewall<br>(Including Band Joist) |                                |                        |                                |                |                 |                           | x \$0.25 =<br>per sq ft |                 |
| Crawl Space Floor Insulation                  |                                |                        |                                |                |                 |                           | x \$0.25 =<br>per sq ft |                 |

Important specifications: Wall insulation rebates are available for exterior walls, which includes kneewalls of finished attics, and above-grade foundation sidewalls, which includes band joist areas. Existing insulation R-value must be R5 or less. Installation must result in a final R-value of at least R13, or in compliance with local code, whichever is greater.

| Subtotal - p. 2: | \$ |
|------------------|----|
| Subtotal - p. 3: | \$ |

| Total Rebate Requested: \$ |  |
|----------------------------|--|
| ·                          |  |

| BPI technician information and signa | iture |
|--------------------------------------|-------|
|--------------------------------------|-------|

I certify the results of these tests are accurate and were performed to BPI standards.

| BPI technician name: |  | _BPI certification # |  |
|----------------------|--|----------------------|--|
|----------------------|--|----------------------|--|

BPI technician's signature: \_\_\_\_\_\_\_Date: \_\_\_\_\_\_\_

# Terms and Conditions

Rebate offer: Weatherization rebates are available through Peoples Gas and North Shore Gas to assist customers in making energy efficiency improvements. This program is available from January 1, 2023 to December 31, 2023 to eligible Peoples Gas and North Shore Gas customers ("Customers"). Weatherization rebate applications must be received within 30 days of installation date to be eligible and no later than December 31, 2023. Projects must result in reduced natural gas use due to improvements in energy efficiency. Reduced natural gas use resulting from fuel switching, power generation, renewable energy or operating schedule changes will not qualify.

**Eligibility:** Weatherization measures must be new and completed in a qualifying multi-family dwelling that is a customer of Peoples Gas or North Shore Gas and/ or a delivery service customer in Illinois. The dwelling must use natural gas as the primary heating source to be eligible. In order to qualify, all weatherization measures must be installed by BPI contractors. BPI certification may include Building Analyst, Multi-Family Building Analyst or Envelope Professional. Your eligibility for this offer is subject to approval by our designated program administrator.

# Compliance:

- All projects must comply with the applicable federal, state and local laws and regulations, including building codes.
- · Weatherization projects must be installed in an existing building.
- Not available for new construction, building additions or major renovations.
- Only one rebate will be granted for each project.

# Delivery:

Applications must be delivered one of two ways:

Mail to: Multi-Family Weatherization Rebates

5440 North Cumberland Avenue, Suite 135

Chicago, IL 60656

• Scan and email to: For Peoples Gas customers:

PeoplesGas@FranklinEnergy.com

For North Shore Gas customers: NorthShoreGas@FranklinEnergy.com

Applications: Submissions must have complete information and include:

- The entire completed application signed by the Customer.
- A copy of the Customer's most recent natural gas utility bill.
- A clear, legible copy of the invoice showing contractor name, installation date and address, Customer name and total project cost including labor.
  - If also applying for attic and/or additional insulation, square footage, insulation type and R-value of attic insulation pre- and post- installation must be included
- All weatherization rebates will be made payable to the contractor in order to lower upfront costs for the Customer; the invoice must show that the rebate was deducted from the total project's cost and not charged to the Customer

**Payment:** Once completed paperwork is submitted, rebate payments are usually made within 6-8 weeks. Incomplete applications will either delay payments or result in denial of the application. Peoples Gas and/or North Shore Gas reserve the right to refuse payment and participation if the Customer or contractor violates program terms and conditions.

**Inspection:** Program staff reserves the right to conduct on-site pre- and post-inspections of proposed and installed projects.

**Tax information:** Rebates may be subject to federal and/or state income tax reporting. Applicant is responsible for contacting a qualified tax advisor to determine tax liability. Peoples Gas and/or North Shore Gas are not responsible for any tax liability imposed on the Customer or contractor as a result of the payment of rebates.

**Publicity**: Peoples Gas and/or North Shore Gas reserve the right to publicize participation in this program, unless you specifically request otherwise in writing.

**Program discretion**: Rebates are available on a first-come, first-served basis. Rebate amounts and offerings are subject to change or termination without notice at the discretion of Peoples Gas and/or North Shore Gas.

**Logo use:** Customers or contractors may not use the Peoples Gas or North Shore Gas company and program names or logos in any marketing, advertising or promotional material without written permission.

Disclaimers: The Customer will defend, hold harmless and release Peoples Gas Light and Coke Company and North Shore Gas Company, and each company's affiliates, officers, directors, shareholders, agents, employees, contractors and representatives from any and all claims, liabilities, fines, interest, costs, expenses and damages (including attorney's fees and court costs) incurred by the Customer or its contractors or any third party for any damage, injury, death, loss or destruction of any kind to persons or property, to the extent the damage, injury, death, loss or destruction arises out of or is related to the acts or omissions of Peoples Gas or North Shore Gas or the company's affiliates, officers, directors, shareholders, agents, employees, contractors or representatives or to the rebate program. Peoples Gas or North Shore Gas do not endorse any particular manufacturer, product, labor or system design by offering these programs.

PEOPLES GAS and NORTH SHORE GAS DO NOT EXPRESSLY OR IMPLICITLY WARRANT THE PERFORMANCE OF ANY EQUIPMENT OR ANY CONTRACTOR'S QUALITY OF WORK. NO WARRANTY OF ANY KIND, WHETHER STATUTORY, WRITTEN, ORAL OR IMPLIED (INCLUDING WARRANTIES OF FITNESS FOR A PARTICULAR PURPOSE OR MERCHANTABILITY) WILL APPLY. (Contact your contractor or equipment supplier for any warranties.)

Release of customer information: Customer agrees to the release by Peoples Gas and/or North Shore Gas of any Customer data, including personally identifiable information, to any contractor or other vendor providing services or support under the program.

**Verification:** Any Customer receiving a rebate may be contacted by an evaluator to verify service/equipment installation or be asked to complete a Customer survey.

Please allow 6-8 weeks for application processing. Rebates are paid by check in U.S. dollars. Checks will be mailed within 6-8 weeks of the date your application was received. It is required that you cash the rebate check within 90 days of the issuance date on the check. All submitted materials become property of rebate sponsor and will NOT be returned. For questions about Peoples Gas or North Shore Gas projects, please call 855-849-8928.